



equibit

the **blockchain** of capital

Your Opportunity
to Invest



The Next **Killer** App

The first blockchains addressed the problem of value transfer.



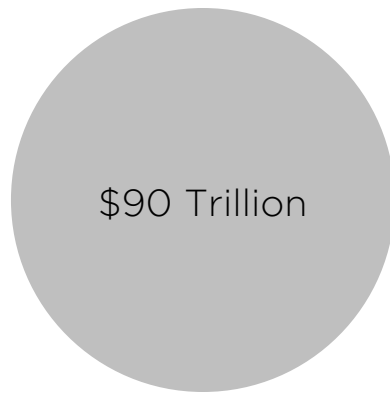
The next blockchains will address problems within **capital markets**.

- security registration, transfer, post-trade clearing and settlement, investor relations, etc.

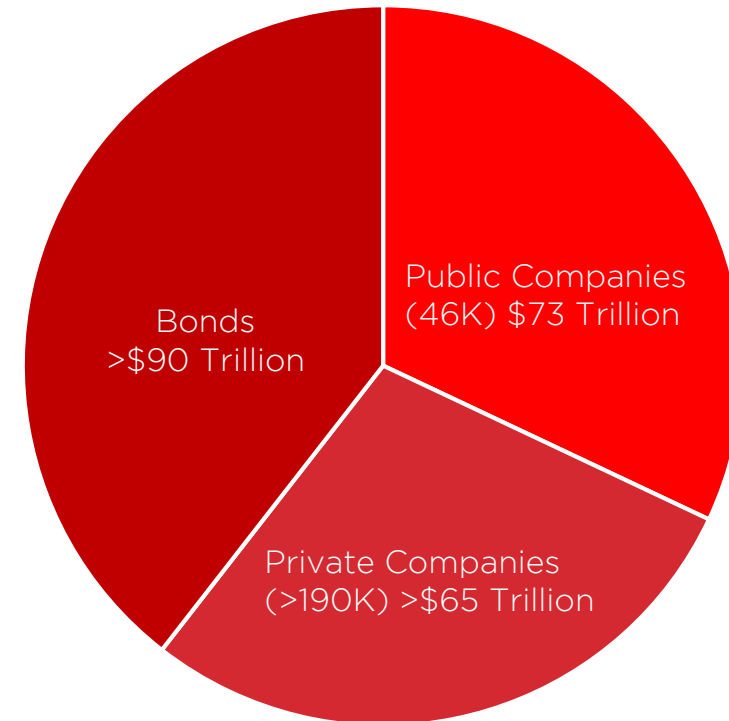


Addressable Market

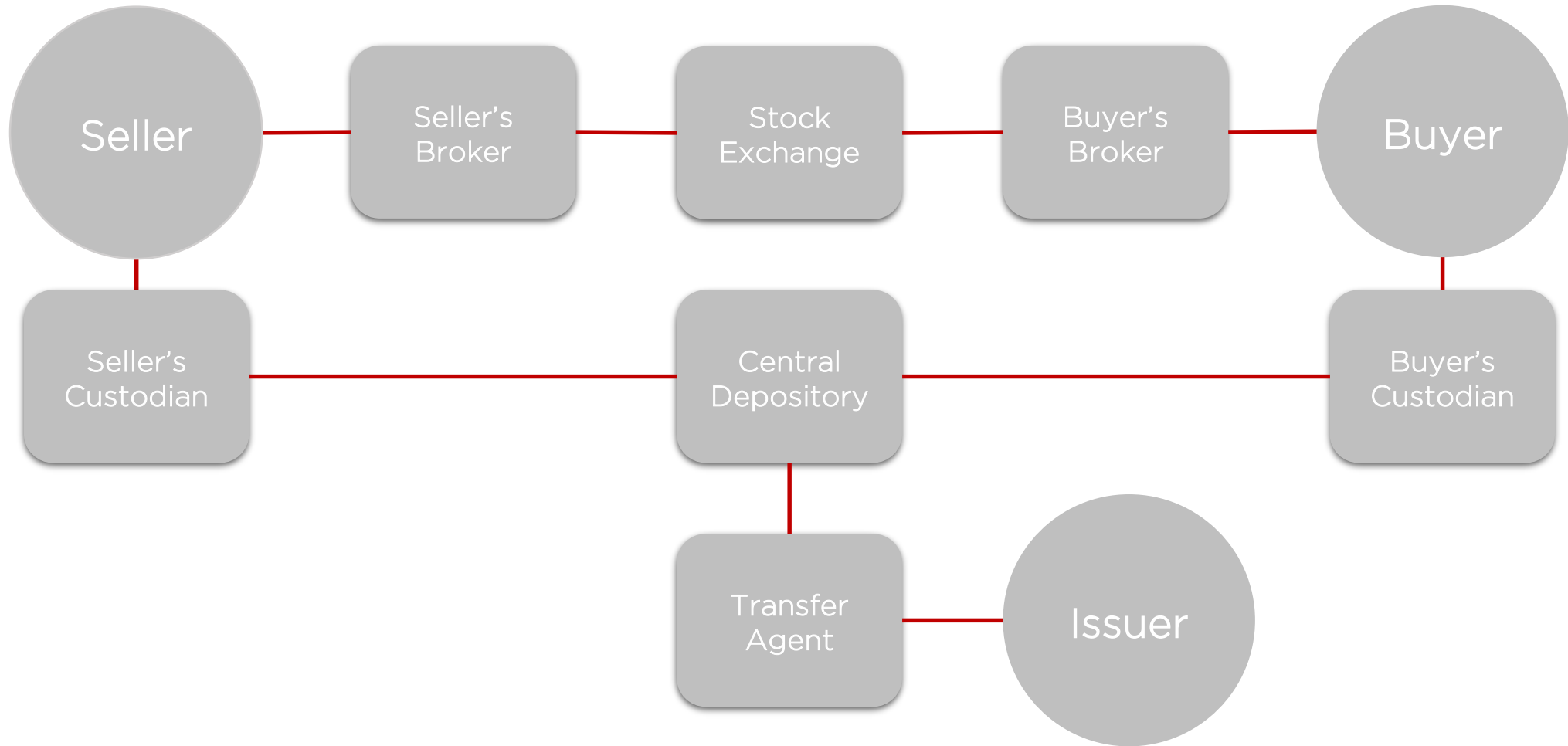
Global Broad Money (USD)



Global Securities (USD)



Current Public Capital Markets

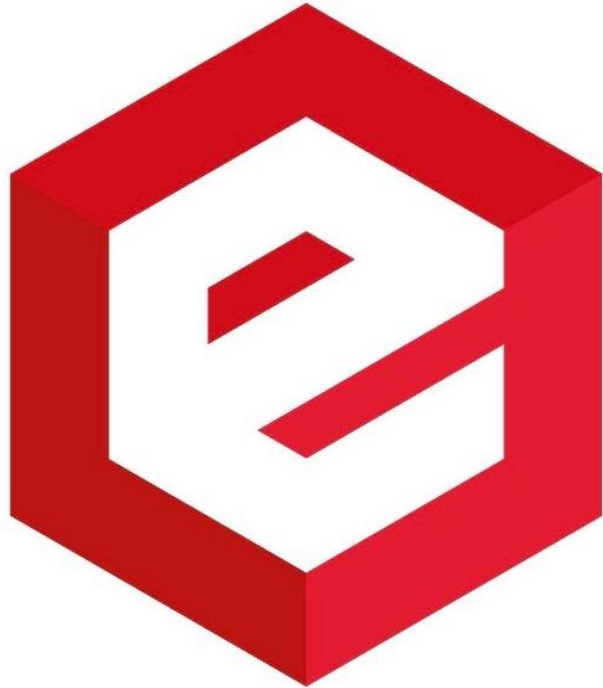


Public & Private Capital Markets Powered by Equibit



Press to play
video

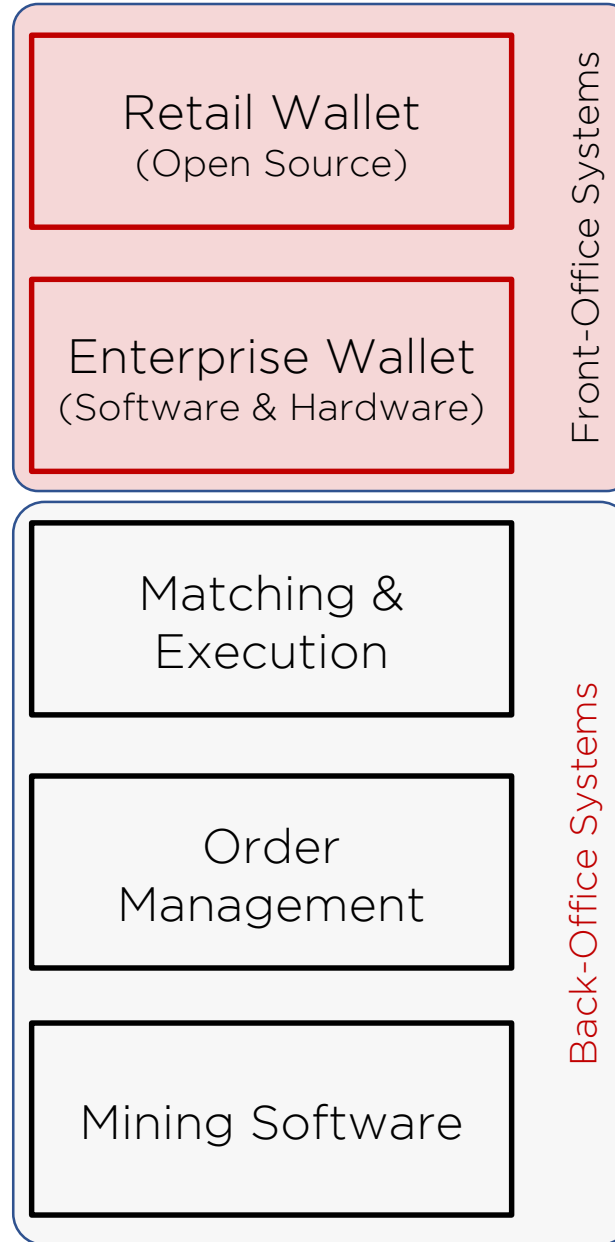
Equibit Ecosystem



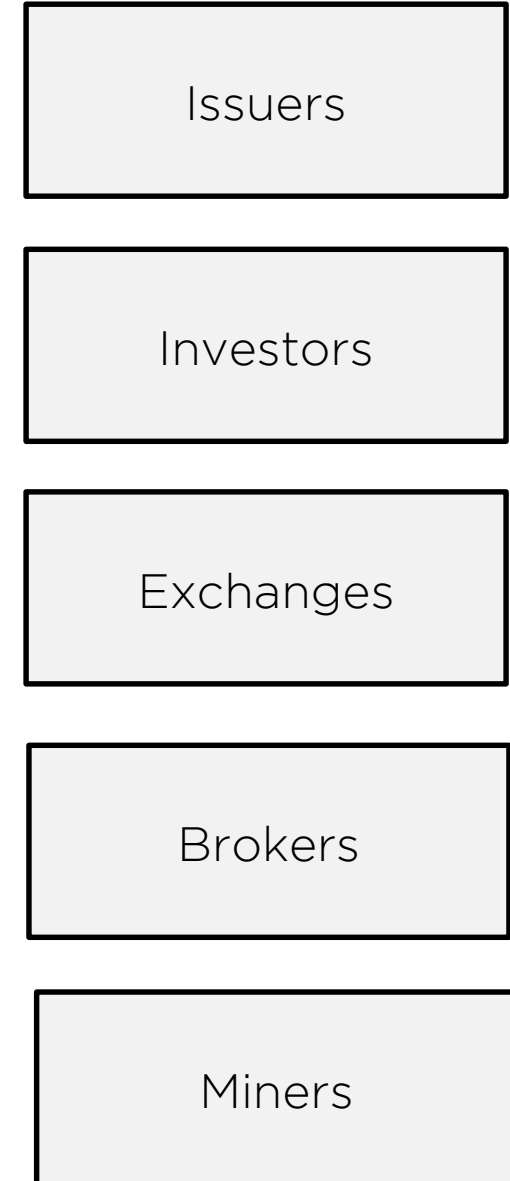
Equibit Blockchain



Interfaces



Users and Operators



Equibit Features

We took the Bitcoin code and improved upon it to create the first digital cryptosecurities network protocol.

- Equity & debt registration & settlement
 - Common shares
 - Preferred shares
 - Trust/Partnership units
 - Bonds
- Investor relations (polls & proxies)
- Public order book (secondary trading)
- Earnings distributions (dividends, interest)
- Transfer restrictions (web-of-trust)
- Secure, energy efficient (SHA-3 proof-of-work)
- Automatic on-chain scaling (adaptive block size)
- Off-chain scaling (mandatory SegWit)
- Block time stabilization (dark gravity wave)
- Secure peer-to-peer trades (atomic swaps)

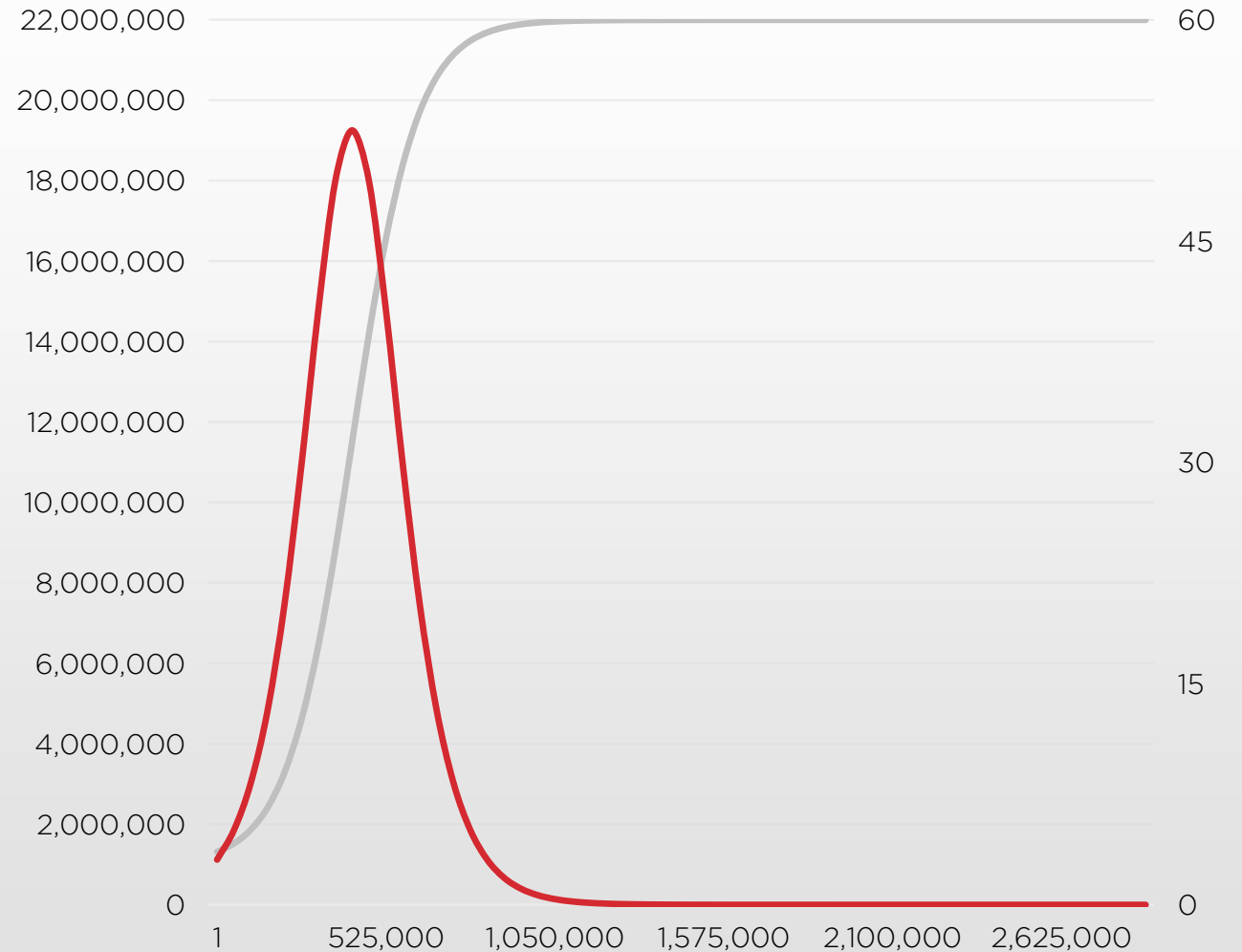


EQB is the cryptocurrency needed to execute transactions on the Equibit network. It's a scarce digital resource conferring network usage rights upon the holder.

- 22M EQB created over 55 years.
- Divisible to 8 decimal places.
- Only 6% pre-mined.
- One EQB creates 100M shares or units.
- Bond principal divided over the EQB it is registered upon.
- Lower inflation in the early stages supports the value of EQB.



EQB Production



Total EQB supply (Left Axis) — Block reward (Right Axis) —

Five Tenets of Equibit

1. **Simple** - An easy to understand securities functionality is built directly into the protocol so there is no need for complex smart contracts.
2. **Secure** - State-of-the-art security mechanisms; hashing algorithm, private shareholder communications, KYC/AML compliance, and hardware key management.
3. **Sustainable** - Network independence and autonomy are necessary elements of a successful blockchain. This is achieved by applying well-understood lessons from the natural world (e.g. miner reward) and ensuring full peer-to-peer decentralization.
4. **Scalable** - Designed to offer consistent performance as it scales by incorporating leading innovations from the best blockchain initiatives in the world.
5. **Specialized** - Dedicated to the capital markets industry with a 'no compromise' solution to the problems we wanted to solve.

Competitive Landscape

	Equibit (EQB)	RavenCoin (RVN)	BitShares (BTS)
Asset registration	✓	✓	✓
Settlement finality	✓	✓	⊘
Communications	✓	✓	⊘
Transfer restrictions	✓	⊘	⊘
Natural production curve	✓	⊘	⊘
Energy efficient	✓	⊘	✓
On-chain scaling	✓	⊘	⊘
Peer-to-peer trading	✓	⊘	⊘

EQB Adoption

Wallets

Equibit Portfolio - Web wallet for retail investors and issuers

Equibit Adamant - True hardware wallet for financial institutions and power users. Co-branded and marketed under partnership with IBM.

Airdrops

- Drive wallet subscriptions
- Create Equibit Portfolio investor profile database

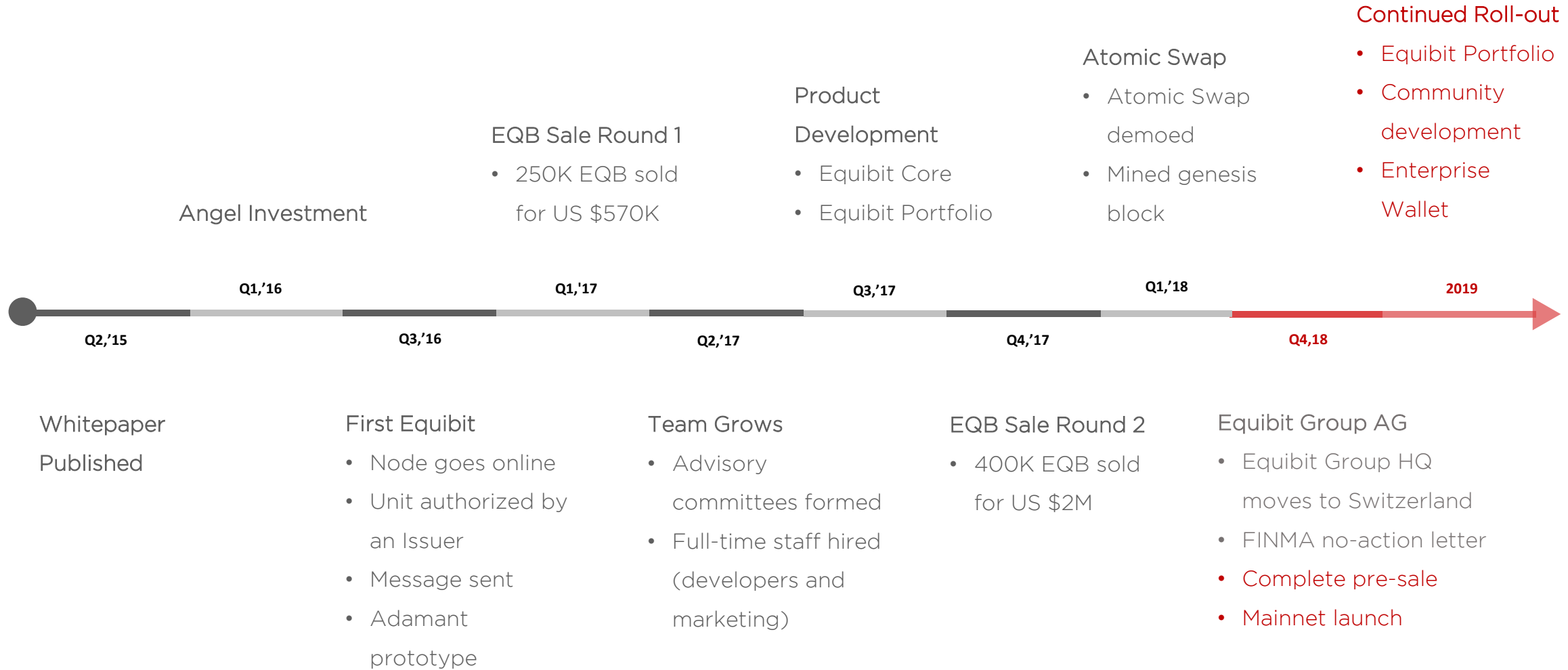
Strategic Alliances

- Regional conventional stock exchanges
- ATS's
- Compliance specialists
- Digital asset exchanges
- ICO platforms
- Investment banks
- International financial organizations like the World Bank, WFE, GBBC, etc.

Channel Partners

- Law firms
- Accounting firms
- Angel funding networks
- ICO portals
- Investor Relations firms

Progress & Roadmap



Meet our Team

Employees

Chris Horlacher, CPA, CA
Co-founder, Chief
Executive Officer



Eelco Fiore, CFA, PhD
Chief Financial Officer



Christian Saucier, MBA
Co-founder, Chief
Operations Officers



Stephen Barnard, MBA
Chief Marketing Officer



Kiarash Narimani, PhD
Chief Technology Officer



Emily Cornelius
Marketing Director



David McFadzean
Senior Software
Engineer



Reza Solani, PhD
Senior Developer



Ilya Fadeev
Senior Developer



Alex Fadeev
QA Engineer



Pooyan Najafi
Senior Developer



Harmeek Jhutti
DevOps Engineer



Board of Directors

Chris Horlacher, CPA, CA
Chief Executive Officer



Peter Braun
Director, European
Business Angels Network



Eelco Fiore, CFA, PhD
Managing Partner, Alpha
Governance Partners



Efi Pylarinou, PhD
Efi Pylarinou Advisory



Harvey Wortsman, QC
EVP & Managing
Director, MC Integrated



EQB have been made available for sale in progressive rounds of our 'pre-mine' sale.

Round	Quantity (EQB)	Pre-Mine Percentage	Percentage at Maturity
Round 1 (Closed Mar 31, 2017)	250,000	19.1%	1.2%
Round 2 (Closed Nov 30, 2017)	400,000	30.5%	1.8%
Current Sale	400,000	30.5%	1.8%
Retained by Equibit Group	260,258	19.9%	1.2%
Total Pre-Mine	1,310,258	100%	6.0%
Mined over 55 years	20,689,742		94.0%
Maximum EQB Supply	22,000,000		100.0%

Current Sale

Price per EQB	CHF 20
Minimum	CHF 5,000
Soft Cap	CHF 2,000,000
Hard Cap	CHF 8,000,000
Bonus EQB:	
CHF 250,000 or more	10%
CHF 1,000,000 or more	20%
CHF 4,000,000 or more	30%

EQB retained by Equibit Group and not used for bonuses, bounties or other incentives are subject to a 1-year lockup. We accept Swiss Francs, BTC and ETH.





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Thank You